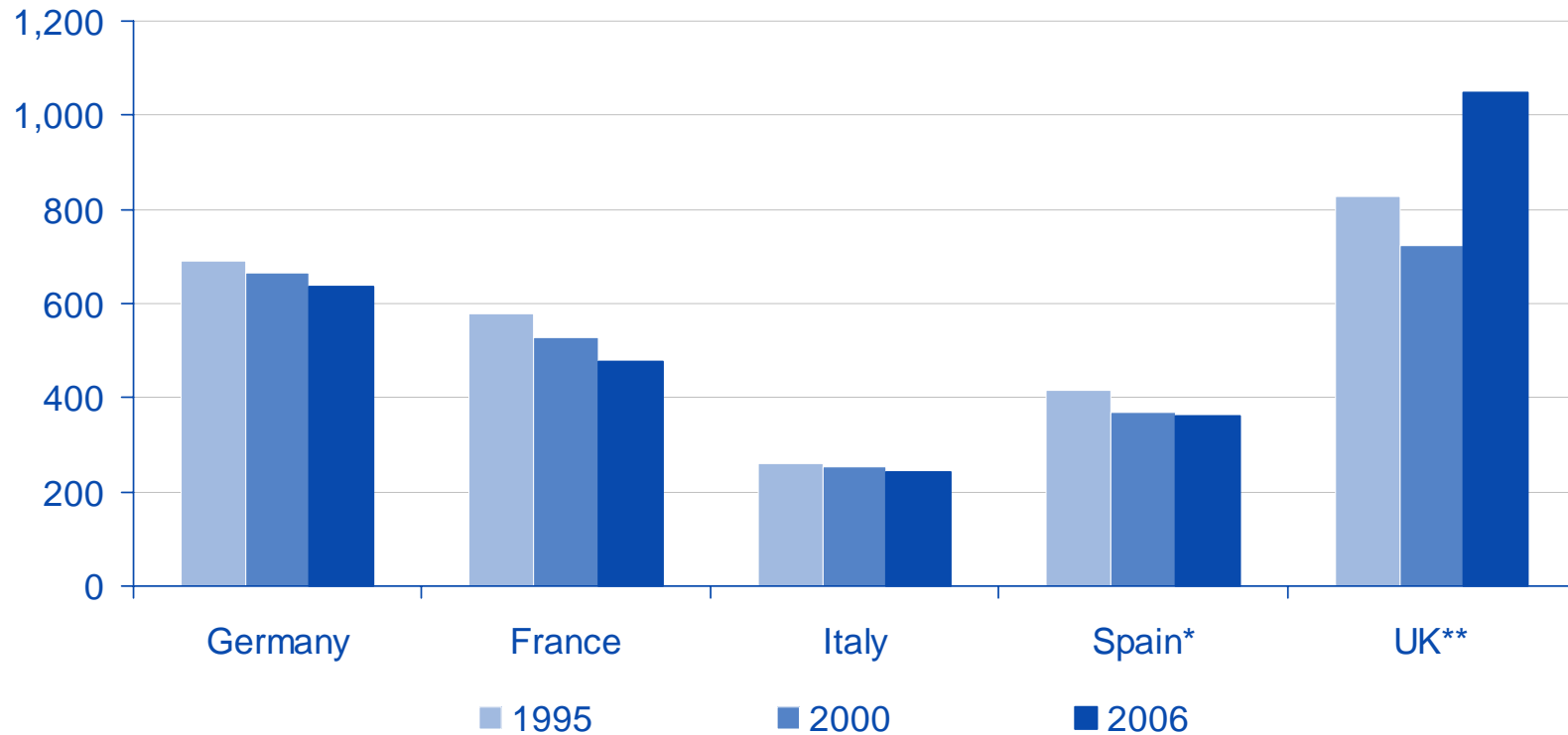


European Insurance Markets

- **Number of Insurance Companies**
- **Non-Life Markets**
- **Life Markets**

Number of Insurance Companies

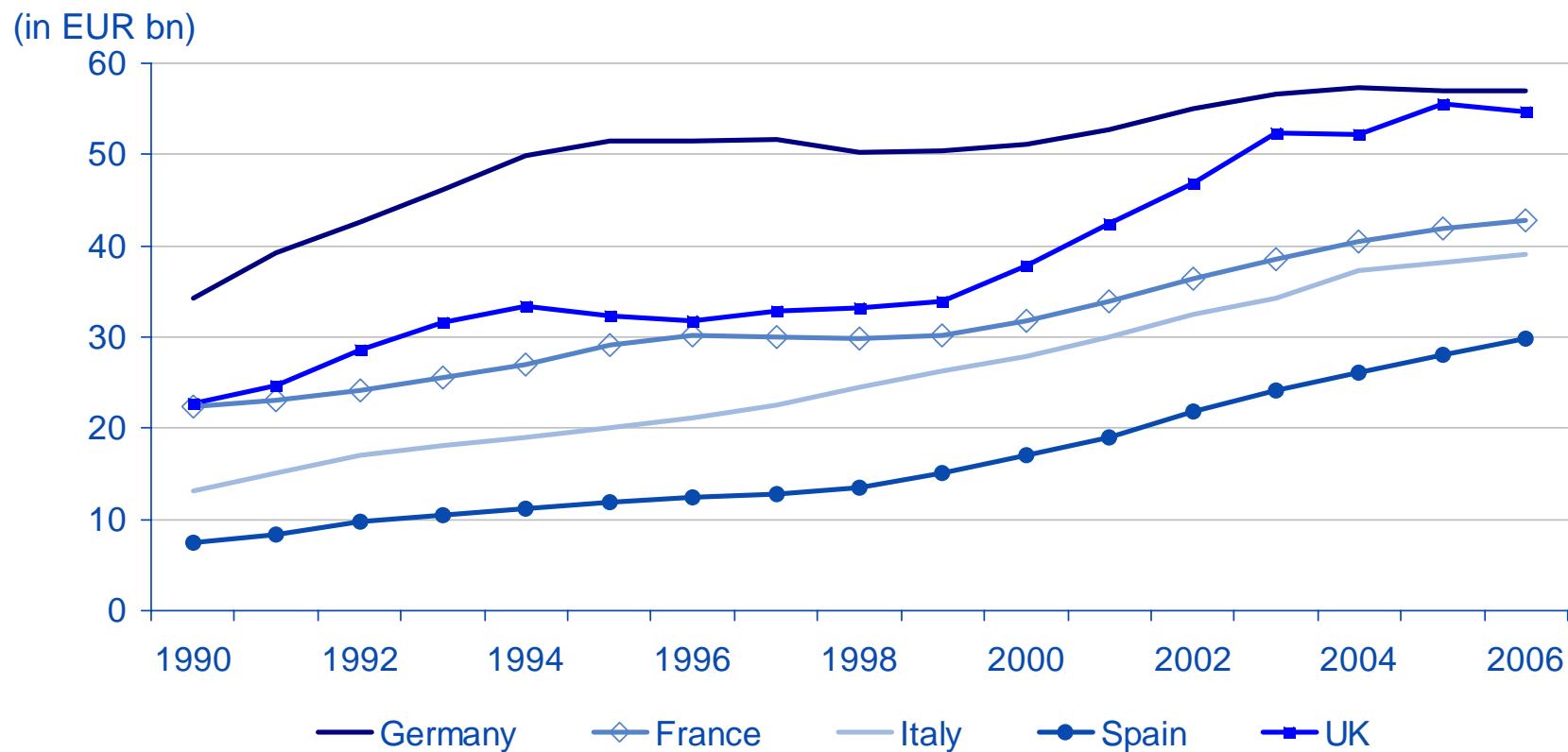


*Data for 2005, source: CEA. ** Change in definition in 2004.

Sources: BaFin, FFSA, ANIA, ABI, CEA.

Non-Life Markets

Non-Life gross written premiums

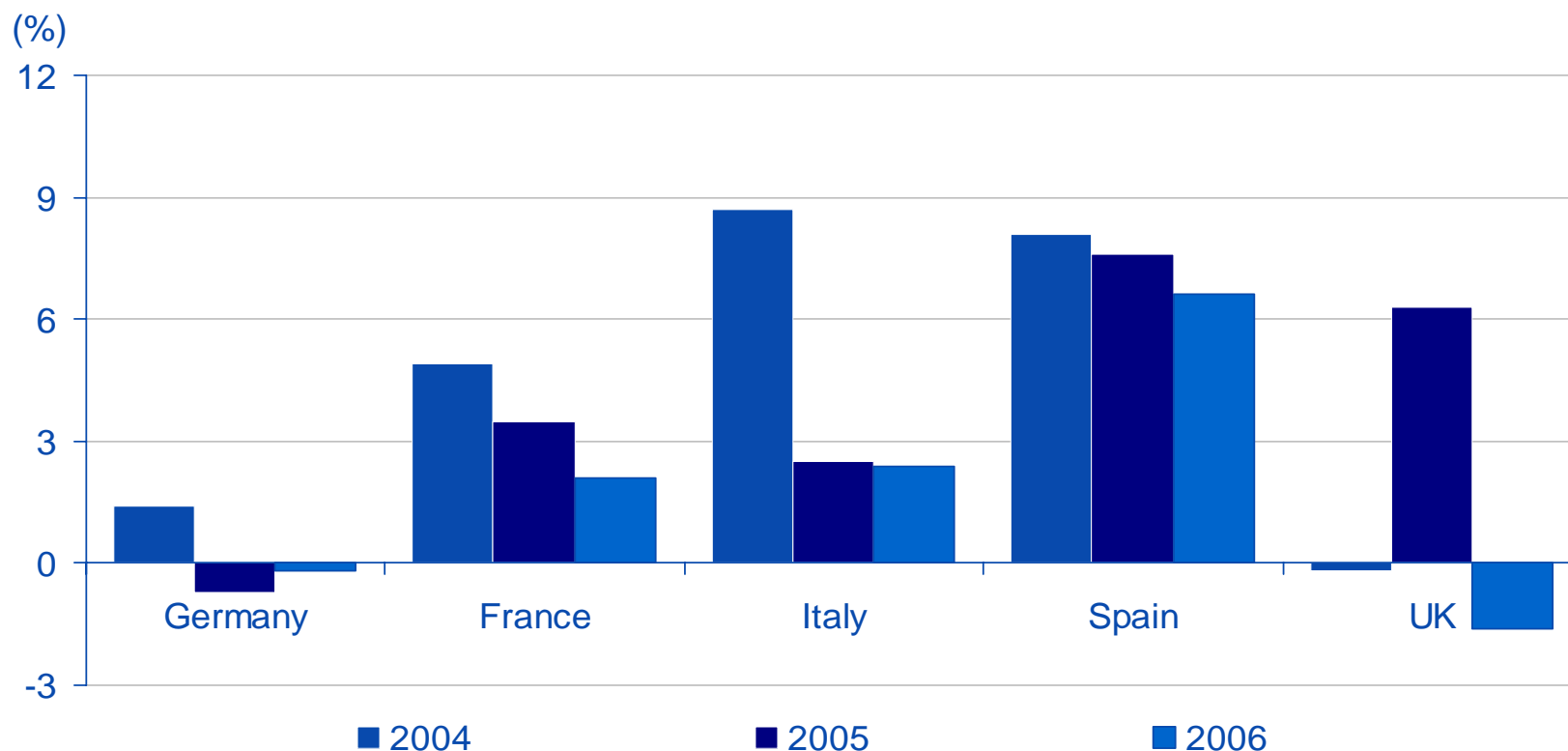


UK constant exchange rate (base year 2006).

Sources: OECD, BaFin, FFSA, ANIA, ICEA, ABI, Swiss Re.

Non-Life gross written premiums

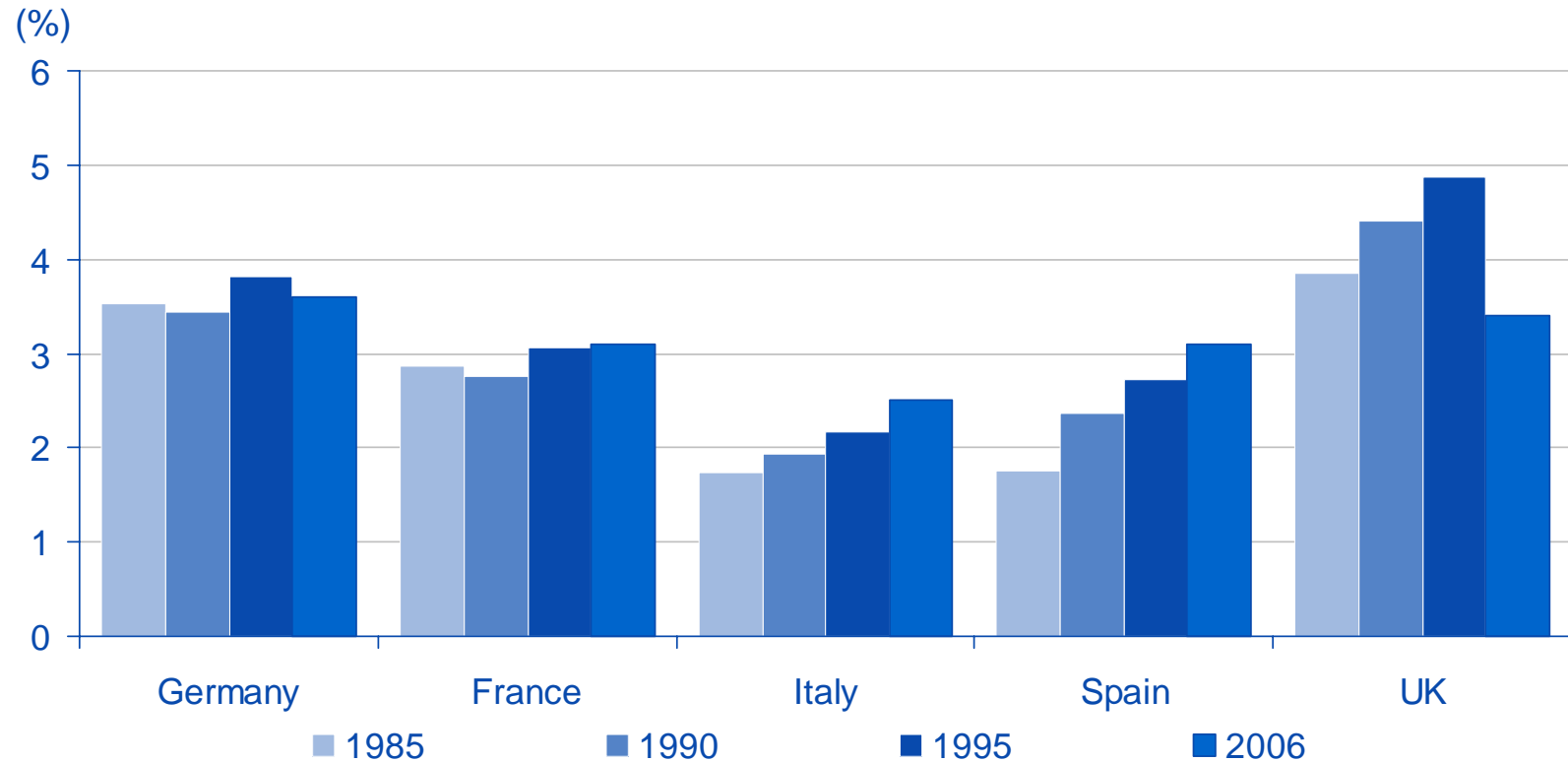
– % change over previous year –



Sources: OECD, BaFin, FFSA, ANIA, ICEA, ABI, Swiss Re.

Non-Life Insurance: Market Penetration

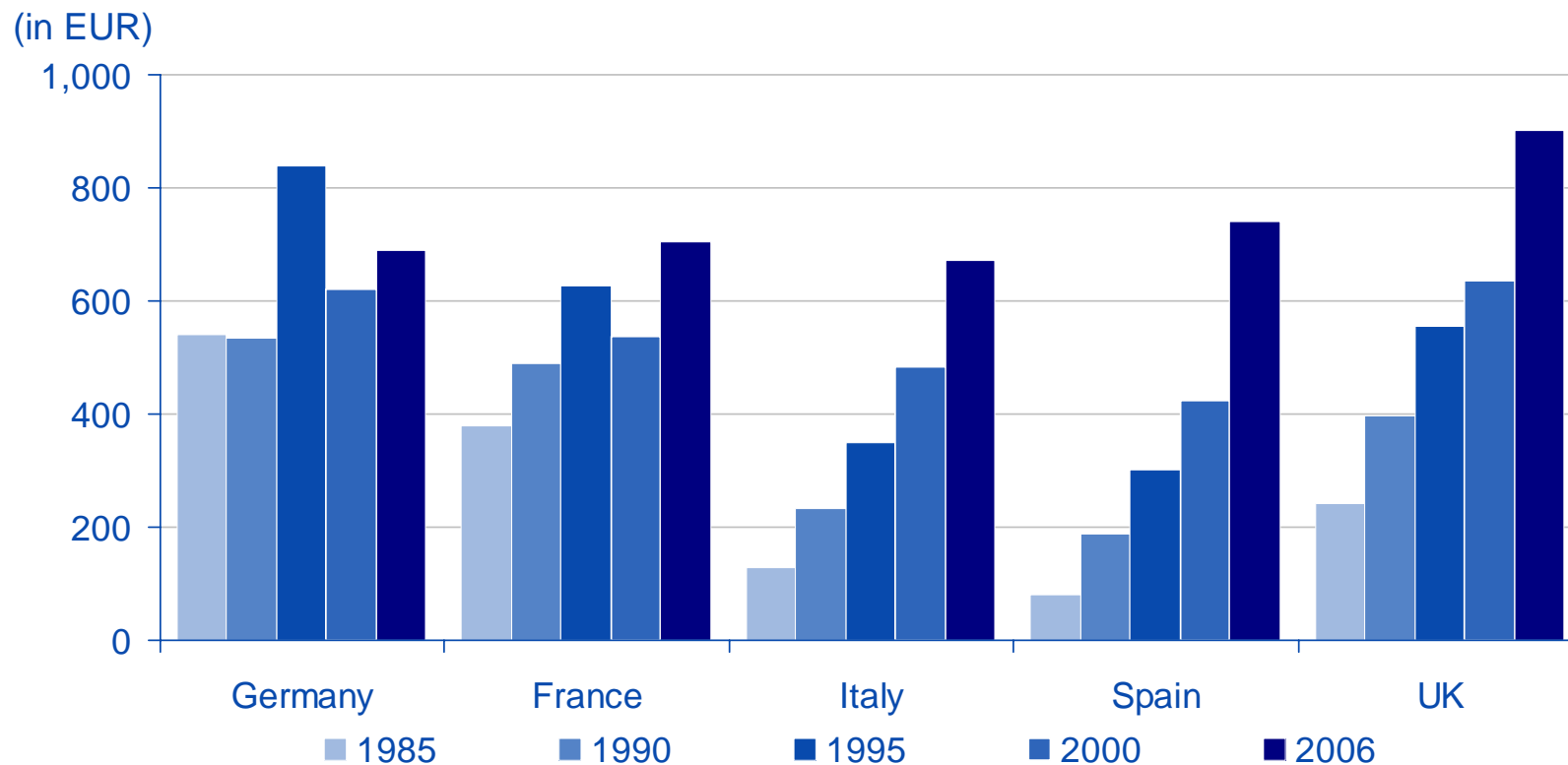
– Gross written premiums in % of GDP –



Sources: OECD, BaFin, FFSA, ANIA, ICEA, ABI, Swiss Re.

Non-Life Insurance: Market Density

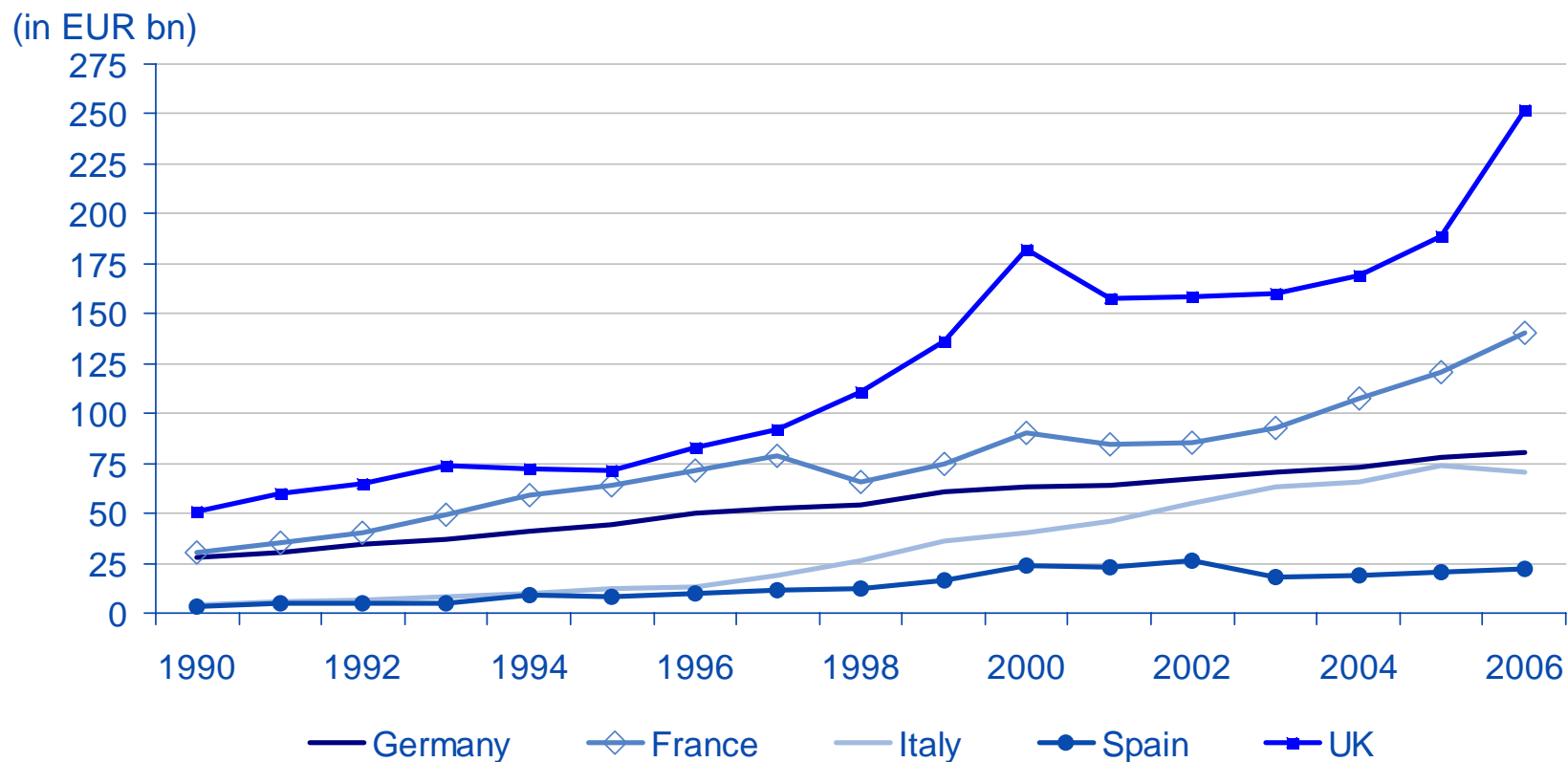
– Gross written premiums per capita –



UK constant exchange rate (base year 2006).
Sources: OECD, BaFin, FFSA, ANIA, ICEA, ABI, Swiss Re.

Life Markets

Life gross written premiums

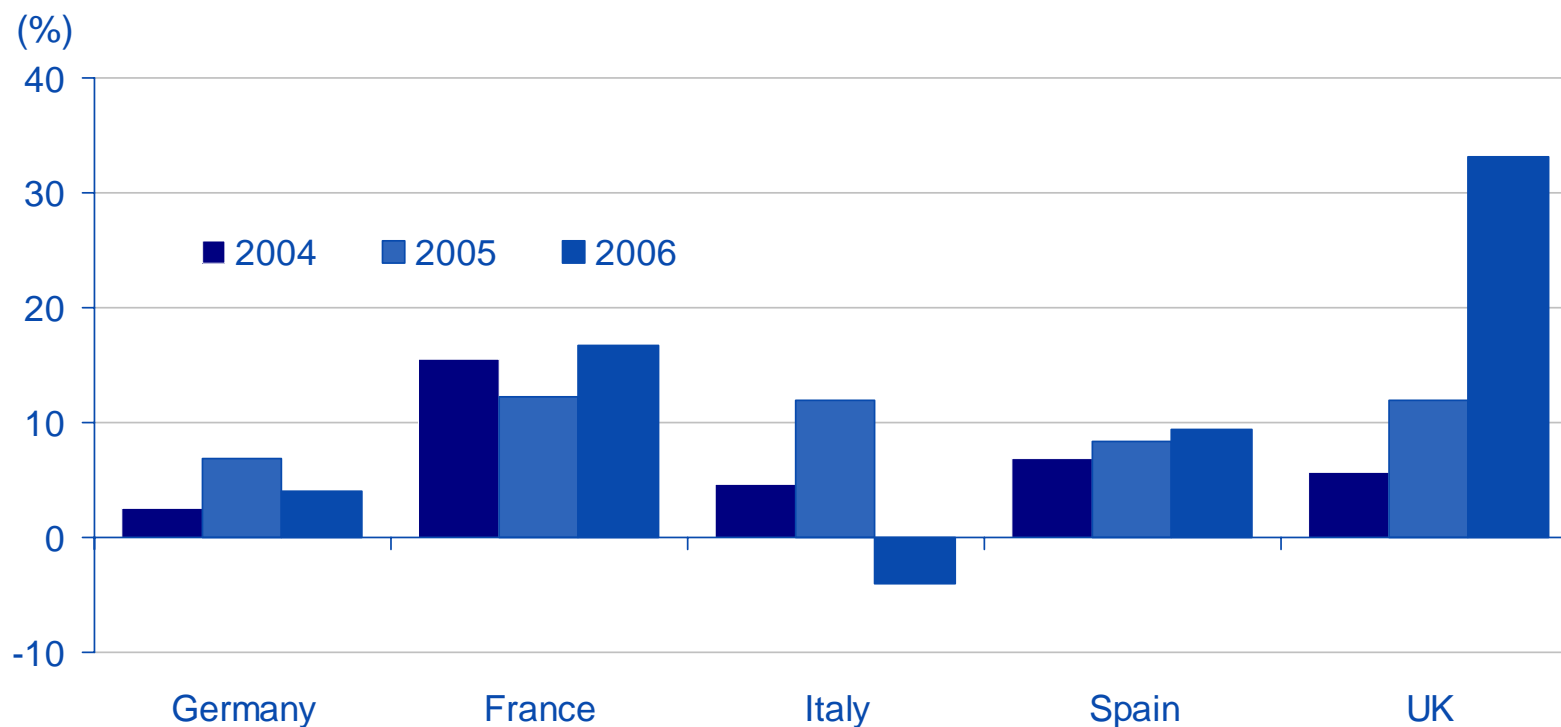


UK constant exchange rate (base year 2006).

Sources: OECD, GDV, FFSA, ANIA, CEA, ABI.

Life gross written premiums

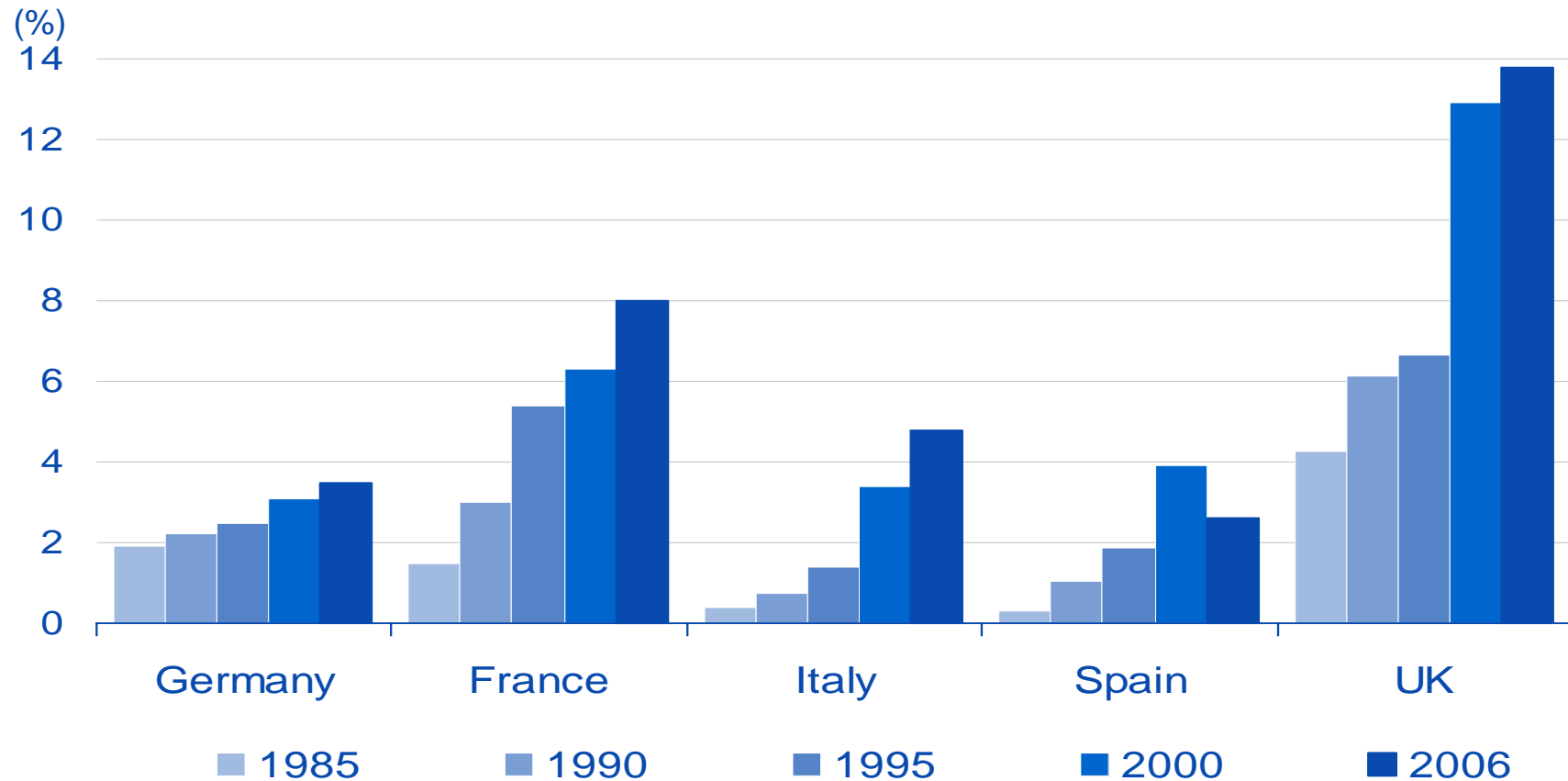
– % change over previous year –



Sources: OECD, GDV, FFSA, ANIA, ICEA, ABI.

Life Insurance: Market Penetration

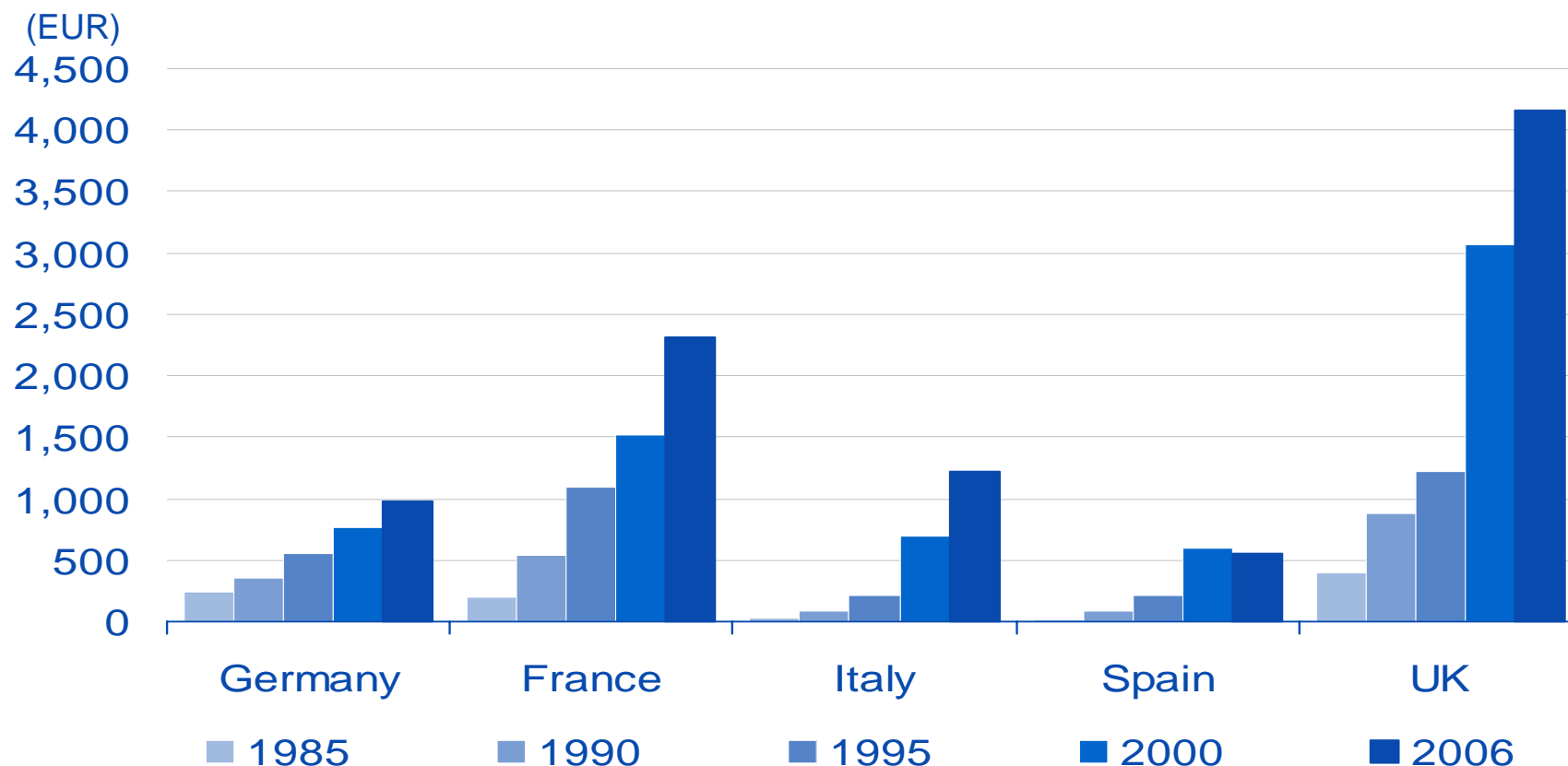
– Gross written premiums in % of GDP –



Sources: OECD, GDV, FFSA, ANIA, ICEA, ABI, EcoWin.

Life Insurance: Insurance Density

– Gross written premiums per capita –



UK constant exchange rate (base year 2006).

Sources: OECD, GDV, FFSA, ANIA, ICEA, ABI, EcoWin.

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